



GIFT OF PUBLICLY LISTED SECURITIES

Thank you for considering a gift of securities to the ROM Governors. Donating publicly listed securities is a simple process and a tax-effective way to support your Museum. Below are procedures which will assist you in making your donation.

- 1. Contact CIBC Investor’s Edge:** You or your broker must contact CIBC Investor’s Edge to advise of the pending transfer of securities with the information below to initiate the process.
- 2. Contact the ROM Governors:** Advise the ROM Governors of the pending donation by forwarding a copy of this form to the contact below.

| DONOR INFORMATION | | | |
|---|--|----------------------|--------------------------------------|
| Donor Name: | | | |
| Address: | | | |
| City, Province, Postal Code: | | | |
| Home Phone: | | Business Phone: | |
| Email: | | | |
| SECURITIES INFORMATION | | | |
| Name of Security: | | | |
| # of Shares: | | Gift Designation: | |
| Brokerage Firm (if applicable): | | | |
| Delivering Account #: | | Receiving Account #: | CIBC Investor’s Edge 576-57007-10 |
| Name of Contact: | | | |
| Contact’s Phone #: | | Date of Transfer: | |
| Donor’s Signature: | | | Date: |
| By signing above, you authorize CIBC Investor’s Edge and/or the ROM Governors to contact you regarding the details of the donation. | | | |

Contact Information:

CIBC Investor’s Edge
 T: 1 800 567-3343
 Account Name: ROM Foundation
 Account #: 576-57007-10
 CUID #: WGDB
 Dealer Rep Code: 9479 Broker Code: Y02

ROM Governors
 Clara Eta
 T: 416 586-8073
 E: ceta@rom.on.ca

We are pleased to issue a charitable tax receipt for your donation based on the market value of the transferred securities, determined at the close of trading on the day CIBC Investor’s Edge receives the transfer. Thank you.
 Charitable Registration #: 13628 2126 RR0001