GIFT OF PUBLICLY LISTED SECURITIES

Thank you for considering a gift of securities to the ROM Governors. Donating publicly listed securities is a simple process and a tax-effective way to support your Museum. Below are procedures which will assist you in making your donation.

1. Contact CIBC Investor’s Edge: You or your broker must contact CIBC Investor’s Edge to advise of the pending transfer of securities with the information below to initiate the process.

2. Contact the ROM Governors:Advise the ROM Governors of the pending donation by forwarding a copy of this form to the contact below.

|  |
| --- |
| DONOR INFORMATION |
| Donor Name: |  |
| Address: |  |
| City, Province, Postal Code: |  |
| Home Phone:  |  | Business Phone: |  |
| Email:  |  |
| SECURITIES INFORMATION |
| Name of Security: |  |
| # of Shares: |  | Gift Designation: |  |
| Brokerage Firm (if applicable): |  |
| Delivering Account #: |  | Receiving Account #: | CIBC Investor’s Edge576-57007-10 |
| Name of Contact:  |  |
| Contact’s Phone #: |  | Date of Transfer: |  |
|  |
| Donor’s Signature: | Date:  |
| By signing above, you authorize CIBC Investor’s Edge and/or the ROM Governors to contact you regarding the details of the donation.  |

Contact Information:

CIBC Investor’s Edge ROM Governors

T: 1 800 567-3343 Vincent Yeung

Account Name: ROM Foundation T: 416-586-5998

Account #: 576-57007-10 E: vincent.yeung@rom.on.ca

CUID #: WGDB

Dealer Rep Code: 9479 Broker Code: Y02